

UNIVERSITY
OF CENTRAL
ARKANSAS
FOUNDATION

Buffalo Alumni Hall
UCA Box 4986
Conway, Arkansas
72035-4986

Date: April 4, 2014

To: Warren Readnour, General Counsel, University of Central Arkansas

From: Shelley Mehl
President of UCA Foundation

RE: Arkansas Democrat Gazette FOIA Request

Our position remains that as a separate 501 (c) 3 organization, the UCA Foundation, Inc., is not subject to FOIA requests. But in the interest of open disclosure and in support of UCA, we are providing the enclosed documents.

To the best of my knowledge, these are all the documents on file and directly address the questions in Ms. Shelton's email.



MICHAEL MORTON
415 ROGERS AVE. PH. 479-783-4672
FORT SMITH, AR 72901

86-126 301
1031

NO. 17515

DATE 7-8-13

WEA Foundation \$ 100,000.00

Pay to the order of

Chesterfield Maryland & Co.

Security Features
Hologram
Microprint
Watermark



FIRSTSTAR BANK
www.firststar-bank.com

Michael Morton
MP

11



Buffalo Alumni Hall
UCA Box 4986
Conway, Arkansas
72035-4986

July 15, 2013

Mr. Michael Morton
415 Rogers Ave
Fort Smith, AR 72901-1903

Dear Mr. Morton:

Thank you for your generous contribution of \$100,000.00 to the UCA Academic Facilities Fund through the UCA Foundation. Your gift qualifies you for membership in the Presidents Club.

Given the many philanthropic choices available to you, we are grateful that you have chosen to support higher education at the University of Central Arkansas.

As a public institution, UCA must partner with individuals, corporations and organizations to continue the strategic growth and improvement of our programs that are outside the scope of state funding. Your support is vital to attaining our vision to be a premiere learner-focused public comprehensive university.

Without the continuing support of our alumni and friends, the quality experience UCA offers to its students, faculty and staff would not be possible. We are thankful for your partnership.

Sincerely,

Shelley Mehl
President, UCA Foundation, Inc.

*Many thanks
for your gift &
confidence in UCA.*

SM:sk



University of
Central Arkansas
OFFICE OF THE
PRESIDENT

August 1, 2013

Mr. Michael Morton
415 Rogers Avenue
Fort Smith, AR 72901-1903

Dear Mr. Morton:

Thank you for your recent gift of \$100,000.00 to the UCA Academic Facilities Fund within the UCA Foundation. Private gifts are needed now more than ever and every contribution is vital to our success.

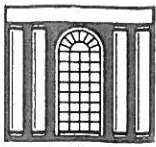
The University of Central Arkansas continues to strive to provide the best possible education for its students. Your investment in UCA allows us to assist the increasing number of deserving students who seek our help.

Again, thank you for supporting UCA.

Sincerely,

Tom Courtway
Tom Courtway
President

When Gilbert came back from his visit with you, I was inspired and very encouraged. Thank you so much for this most generous donation - we all appreciate it very much - it really helps as we move ahead in planning the nursing building.
TC



UNIVERSITY
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Buffalo Alumni Hall
UCA Box 4986
Conway, Arkansas
72035-4986

Date: March 24, 2014

To: Kathy Carroll, Executive Director, UCA Foundation

From: Shelley Mehl
President of UCA Foundation

RE: Return of Anonymous Gift to Academic Facilities Fund

In July 2013, Gilbert Baker brought me a \$100,000 check to the Academic Facilities Fund. Mr. Baker said that the donor wished this gift to be anonymous. The UCA Foundation properly receipted this gift on July 15, 2013.

After discussing the unfolding situation with Gary Aday and Lavon Morton, I am instructing you to issue a check to return this gift to the anonymous donor. I will provide a short cover letter for you to include.

Please remind our staff that this gift was anonymous and we are not to discuss it outside of work.

Thank you for your prompt attention to this.

UCA FOUNDATION CHECK REQUEST FORM

Invoice Date: 3/24/14

Invoice Number: _____

Pay to the order of: Michael Morton

Vendor Address: _____

Invoice Amount: \$100,000.00

Project Number: 2058

(located in the left hand corner of your project activity report)

Project/Fund Name UCA Academic Facilities

Special Remarks: Refund

Fund Director Signature: _____ (required)

Dean's Signature: _____ (required)

Departmental Contact: _____ (required)

Date: 3/24/14

FOUNDATION OFFICE USE ONLY

Account Number: 02-4001 Description: Contribution

Account Number: _____ Description: _____

Account Number: _____ Description: _____

Remarks: _____

Submitted by: BD

Date: 3/24/14

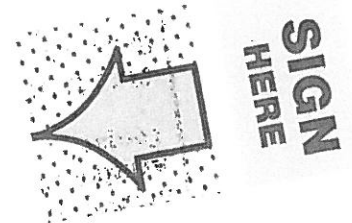
Check Processed by: AK

Date: 3-24-14

Approved by: HC SM

Date: 3/24/14

Check Number: 41621





Buffalo Alumni Hall
UCA Box 4986
Conway, Arkansas
72035-4986

March 24, 2014

Mr. Michael Morton
415 Rogers Avenue
Fort Smith, AR 72901-1903

Dear Mr. Morton,

In July 2013 we received your anonymous gift of \$100,000 to support academic facilities. While we appreciate such private support, given recent developments we feel it is in everyone's best interest to return this gift. Enclosed is our check #41621 for \$100,000.

Since this was a tax deductible gift in 2013, we recommend contacting your tax advisor on how best to handle the return of this gift.

Regards,

Shelley Mehl
President, UCA Foundation, Inc.

41621

UNIVERSITY OF CENTRAL ARKANSAS FOUNDATION, INC.

3/24/2014

To: Michael Morton
415 Rogers Ave
Fort Smith, AR 72901-1903

INVOICE NUMBER	DATE	DESCRIPTION	AMOUNT	DISCOUNT	NET AMOUNT
Refund	3/24/2014	Refund of gift date 7/15/13	\$100,000.00	\$0.00	\$100,000.00
		Totals:	\$100,000.00	\$0.00	\$100,000.00

Check Void After 90 Days

SECURITY FEATURES INCLUDE TRUE WATERMARK PAPER AND HEAT SENSITIVE ICON

UNIVERSITY OF CENTRAL ARKANSAS FOUNDATION, INC.
UNIVERSITY OF CENTRAL ARKANSAS
UCA BOX 4986
CONWAY, AR 72035

REGIONS BANK
CONWAY, AR 72032
81-10/820

41621

CHECK DATE CHECK NO.

3/24/2014 41621

Check Void After 90 Days

CHECK AMOUNT

One hundred thousand and 00/100 Dollars

\$** 100,000.00

PAY

TO THE
ORDER
OF

Michael Morton
415 Rogers Ave
Fort Smith, AR 72901-1903

[Signature] MP
[Signature] MP
AUTHORIZED SIGNATURE