

Fill in this information to identify the case:

Debtor name **New Beginnings Care, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TENNESSEE**

Case number (if known) **1:16-bk-10272**

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2016** to **Filing Date**

☒ Operating a business
☐ Other _____

\$203,799.00

For prior year:
From **1/01/2015** to **12/31/2015**

☒ Operating a business
☐ Other _____

\$2,755,097.00

For year before that:
From **1/01/2014** to **12/31/2014**

☒ Operating a business
☐ Other _____

\$3,641,180.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. 3MC Consulting 501 Walnut Street, Ste 200 Macon, GA 31201	11/11/15, 11/13/15, 11/25/15, 12/04/15, 12/22/15, 01/12/16, 01/20/16	\$80,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Adcare 1145 Hembree Road Roswell, GA 30076	11/13/15, 12/04/15	\$38,671.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Altera 4885 Riverside Dr Suite 125 Macon, GA 31210	11/13/15, 12/04/15, 11/22/15, 10/26/15, 10/28/15, 10/29/15, 11/03/15, 11/05/15, 11/09/15, 11/12/15, 11/19/15, 11/23/15, 11/24/15, 11/25/15, 12/01/15, 12/3/15, 12/07/15, 12/10/15, 12/14/15, 12/21/15, 12/22/15,12/2 3/15, 12/30/15, 12/31/15, 01/04/16, 01/05/16,	\$2,683,757.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. AT & T PO Box 6463 Carol Stream, IL 60197	11/27/15, 12/02/15	\$42,944.46	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Bluecross Blueshield of TN Receipts Group 83191 PO Box 180172 Chattanooga, TN 37401	10/12/15, 11/20/15, 12/21/15	\$445,496.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>insurance</u>

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. Chase PO Box 94014 Palatine, IL 60094	12/11/15, 12/30/15	\$10,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.7. CHN Finance LP 2 Greenwich Place-4th floor, Greenwich, CT 06830	12/02/15	\$12,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.8. Chattahoochee 88 West Paces Ferry St 1840 Atlanta, GA 30305	10/23/15, 10/28/15, 11/13/15, 12/04/15	\$175,818.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.9. Dodge NH LLC 3050 Peachtree NW Ste 355 Atlanta, GA 30305	10/23/15, 12/04/15	\$22,355.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.10 EBT Healthcare Partners LLC 1900 Winston Rd Ste 100 Knoxville, TN 37919	10/01/15	\$14,066.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.11 Edwards Redeemer 1530 Northeast Grand Blvd Oklahoma City, OK 73117	10/30/15	\$45,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.12 First Choice Medical 181 Davis Johnson Dr Richland, MS 39218	10/28/15, 10/30/15, 11/12/15, 11/25/15, 12/10/15, 12/24/15, 01/08/16	\$102,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.13 Gemino c/o James S Rankin 303 Peachtree Street NE Suite 3600 Atlanta, GA 30308	10/22/15, 10/23/15, 10/27/15, 10/28/15, 10/29/15, 11/04/15, 11/05/15, 11/09/15, 11/10/15, 11/17/15, 11/19/15, 11/23/15, 11/24/15, 12/01/15, 12/03/15, 12/08/15, 12/11/15, 12/16/15, 12/21/15, 12/22/15, 12/23/15, 12/28/15, 12/29/15	\$1,152,533.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.14 General Nutrician Associates PO Box 91 Eagleville, TN 37060	10/02/15, 11/06/15, 12/01/15, 01/06/16	\$24,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.15 GL Nursing 1010 Barnes Street Lonoke, AR 72086	10/30/15	\$64,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.16 Goodwill Hunting 4373 Houston Ave Macon, GA 31206	10/23/15	\$61,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.17 Grove Medical Inc 1089 Park West Blvd Greenville, SC 29611	10/22/15 10/26/15 10/27/15 11/03/15 11/04/15 11/06/15 11/09/15 11/13/15 11/13/15 11/16/15 11/17/15 11/19/15 11/20/15 11/23/15 11/30/15 12/02/15 12/04/15 12/07/15 12/08/15 12/09/15 12/11/15 12/14/15 12/17/15 12/21/15 12/22/15 12/23/15 12/28/15 12/29/15 12/31/15 01/05/16 01/07/16 01/08/16 01/12/16 01/14/16 01/20/16 01/21/16	\$331,797.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.18 Guarantee Insurance PO Box 406012 Soddy Daisy, TN 37384	12/11/15, 01/11/16	\$206,573.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>insurance</u>
3.19 Health Facility 3220 Tillman Dr Ste 300 Bensalem, PA 19020	12/11/15, 12/18/15, 12/04/15	\$36,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.20 Healthcare Facilities Regulation Divisio P.O. Box 741328 Atlanta, GA 30374	11/25/15	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.21 IPFS PO Box 905849 Charlotte, NC 28290	11/13/15, 12/10/15, 01/19/16	\$67,546.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.22 John Reed 124 John Reed Limestone, TN 37681	10/23/15, 12/04/15	\$60,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.23 Little Forest Medical Center Andrew T. Kight One Indiana Square, Suite 3500 Indianapolis, IN 46204	11/24/15, 12/04/15, 01/05/16	\$47,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.24 McNair, McLamore, Middlebrooks PO Box 1 Nashville, TN 37202	10/23/15, 11/02/15	\$20,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.25 MedLine One Medline Place Mundelein, IL 60060	10/30/15, 11/06/15	\$22,350.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.26 Merrill Lynch 2 Union Square Chattanooga, TN 37402	12/21/15	\$18,630.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.27 Mitchell, Williams, Gates & Woodyard 425 W Capital Ave Ste 1800 Little Rock, AR 72201	11/06/15	\$12,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.28 Optima Healthcare Solutions PO Box 2766 Stuart, FL 34995	12/21/15, 10/14/15, 11/12/15	\$23,850.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.29 Pharmacy Network PO Box 6075 Johnson City, TN 37602	12/31/15	\$21,565.55	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.30 Porshe One Porsche Drive Atlanta, GA 30354	10/20/15, 11/04/15, 12/14/15	\$12,113.94	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.31 Regency Solutions 5425 Peachtree Pkwy Norcross, GA 30092	11/16/15, 11/20/15	\$9,179.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.32 Reliant Managment Group/Reliant Pro 11616 Southfork Ave Suite 101 Baton Rouge, LA 70816	11/03/15, 11/17/15	\$30,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.33 Remedi Senior Care PO Box 75738 Baltimore, MD 21275	12/30/15	\$6,900.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.34 River Williwows NH LLC Theodore N. Stapleton 2802 Paces Ferry Rd SE #100-B Atlanta, GA 30339	10/23/15	\$48,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.35 Southeastern Supply 1512 Redbud Rd, N.E. Calhoun, GA 30701	10/30/15 11/09/15 11/13/15 11/17/15 11/17/15 12/16/15 12/16/15 01/19/16	\$37,440.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.36 Sysco c/o Darryl S. Laddin, Esq. 171 17th Street, NW, Suite 2100 Atlanta, GA 30363-1031	10/26/15 10/26/15 10/26/15 10/26/15 10/27/15 10/27/15 10/28/15 10/28/15 10/28/15 10/29/15 11/02/15 11/02/15 11/02/15 11/03/15 11/03/15 11/03/15 11/03/15 11/04/15 11/09/15 11/09/15 11/10/15 11/10/15 11/10/15 11/10/15 11/12/15 11/16/15 11/17/15 11/17/15 11/18/15 11/18/15 11/18/15 11/19/15 11/23/15 11/23/15 11/23/15 11/24/15 11/24/15 11/24/15 11/24/15 11/24/15 11/24/15 11/24/15 11/30/15 11/30/15 11/30/15 11/30/15 12/01/15 12/01/15 12/01/15 12/03/15	\$727,358.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.37 Thinkanew PO Box 669 Madison, MS 39130-0669	10/28/15 10/28/15 11/06/15 11/13/15 11/20/15 12/01/15 12/14/15	\$85,300.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

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Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.38 TIS PO Box 10328 Knoxville, TN 37939	10/27/15 11/18/15 11/23/15 12/01/15	\$61,902.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.39 Toyota Financial Services 19001 S. Western Avenue Torrance, CA 90501	10/14/15, 11/13/15, 12/01/15, 11/11/16	\$6,522.44	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.40 Turner Dairy 1049 Jefferson Road Pittsburgh, PA 15235	10/22/15	\$8,025.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.41 Vikus 2255 Center St Ste 107 Chattanooga, TN 37421	10/20/15, 11/13/15, 12/22/15	\$38,362.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.42 Westcom Solutions Inc PO Box 674802 Detroit, MI 48267	11/09/15, 11/13/15, 11/20/15	\$30,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.43 Zwicker & Associates 80 Minuteman Road Andover, MA 01810	11/17/15, 12/01/15, 12/16/15, 01/19/16	\$35,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Debbie Jones c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343 member	09/10/2015 09/11/2015 12/03/2015 12/07/2015 12/08/2015 09/18/2015	\$60,280.26	Jeffersonville Nursing & Rehab 4,495.59 Rockmart Healthcare 2,247.80 Savannah Beach Nursing and Rehabilitation Center 2,247.80 Rockmart Healthcare 5,000.00 New Beginning 46289.07 -Expense Reimbursements
4.2. Donna Magnuson c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343 COO	12/15/15 02/06/2015 03/26/2015 04/30/2015 07/02/2015 08/19/2015	\$15,320.52	expense
4.3. David Rawiszer c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343 CFO	04/30/2015 06/04/2015 08/07/2015 10/12/2015 10/20/2015	\$3,983.03	expenses

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Capital Toyota 808 Lee Hwy Chattanooga, TN 37421	Toyota Prius	Sept 2015	\$10,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions

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9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Scarborough & Fulton Attn: David J. Fulton, Esq. 701 Market Street, Suite 1000 Chattanooga, TN 37402	Aggregate for all cases	Jan 2016	\$70,000.00
Email or website address djf@sfglegal.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	unknown	2014 Mustang		\$0.00
	Relationship to debtor			
13.2	Reeder Chevrolet 4301 Clinton Hwy Knoxville, TN 37912	2014 Porsche (mileage 13458)	12/03/15	\$101,301.00
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.**Information related to and protected by HIPPA**

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold,

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moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Storage King 5027 Hixson Pike Hixson, TN 37343	New Beginnings employees	unknown	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Trust Account for those in care		money in trust	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.

☐ Yes. Provide details below.

Debtor **New Beginnings Care, LLC**

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Case number (if known) **1:16-bk-10272****Case title**
Case number**Court or agency name and**
address**Nature of the case****Status of case****23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address**Governmental unit name and**
address**Environmental law, if known****Date of notice****24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address**Governmental unit name and**
address**Environmental law, if known****Date of notice****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address**Date of service**
From-To

26a.1. **3MC Consulting**
501 Walnut Street, Ste 200
Macon, GA 31201

2015, 2016

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address**Date of service**
From-To

26b.1. **McNair, McLemore, Middlebrooks & Co., LL**
389 Mulberry Street [Post Office Box One
Macon, GA 31201

prepared the
audited financial
statements for
12.31.2013 and
12.31.2014.

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address**If any books of account and records are**
unavailable, explain why

26c.1. **3MC Consulting**
501 Walnut Street, Ste 200
Macon, GA 31201

Debtor **New Beginnings Care, LLC**

Case number (if known) **1:16-bk-10272**

Name and address

If any books of account and records are unavailable, explain why

26c.2. **McNair, McLemore, Middlebrooks & Co., LL**
389 Mulberry Street [Post Office Box One
Macon, GA 31201

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Debbie Jones**
c/o New Beginnings
4704 Hixson Pike
Hixson, TN 37343

26d.2. **Trent Tolbert**
c/o New Beginnings
4704 Hixson Pike
Hixson, TN 37343

26d.3. **Gemino**
c/o James S Rankin
303 Peachtree Street NE Suite 3600
Atlanta, GA 30308

26d.4. **Adcare**
2 Buckhead Plaza
Suite 355
Atlanta, GA 30305

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Trent Tolbert	c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	member	50
Name	Address	Position and nature of any interest	% of interest, if any
Debbie Jones	c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	member	50
Name	Address	Position and nature of any interest	% of interest, if any
Donna Magnuson	c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	Chief Operations Officer	0%

Debtor **New Beginnings Care, LLC**

Case number (if known) **1:16-bk-10272**

Name	Address	Position and nature of any interest	% of interest, if any
David Rawiszer	c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	Chief Financial Officer	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1		01/29/2015 02/27/2015 03/27/2015 04/23/2015 05/29/2015 06/26/2015 07/24/2015 08/21/2015 09/01/2015 10/06/2015 10/19/2015 11/20/2015 11/25/2015 12/11/2015	
Debbie Jones c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	285,000		draw
Relationship to debtor member			
30.2			
Debbie Jones c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	65,000	02/11/15	notes payable
Relationship to debtor member			

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Case number (if known) **1:16-bk-10272**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3		01/29/2015 02/27/2015 03/27/2015 04/23/2015 05/29/2015 06/26/2015 07/31/2015 08/21/2015 10/06/2015 10/19/2015 11/25/2015 12/23/2015	
Trent Tolbert c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	268,000		draw
Relationship to debtor member			
30.4		09/10/2015 09/11/2015 12/03/2015 12/07/2015 12/08/2015 09/18/2015	
Debbie Jones c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	60,280.26		expense
Relationship to debtor member			
30.5		10/31/2015 11/15/2015 11/30/2015 12/15/2015 12/31/2015 01/15/2016	
Aubrey Carnathan c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	35,591.60		salary
Relationship to debtor wife of member-Registered dietitian – manages/directs department and procedures, terminated on/or about 1/15/16			
30.6		11/15/2015 11/30/2015 12/15/2015 12/31/2015 01/15/2016	
Thomas Tolbert c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	34,134.80		salary
Relationship to debtor son of member-involved in resolving environmental issues in Georgia facilities- terminated on/or about 01/15/16			

Debtor

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Case number (if known) **1:16-bk-10272**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.7		01/15/2015	
		01/31/2015	
		02/15/2015	
		02/28/2015	
		03/15/2015	
		03/31/2015	
		04/15/2015	
		04/30/2015	
		05/15/2015	
		05/31/2015	
		06/15/2015	
		06/30/2015	
		07/15/2015	
		07/31/2015	
		08/15/2015	
		08/31/2015	
		09/15/2015	
		09/30/2015	
		10/15/2015	
		10/31/2015	
		11/15/2015	
		11/30/2015	
		12/15/2015	
		12/31/2015	
Byron Jones c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	123,366.60	01/15/2016	salary
Relationship to debtor husband of member-responsible for facility operations			

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Case number (if known) **1:16-bk-10272**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.8		01/15/2015 01/31/2015 02/15/2015 02/28/2015 03/15/2015 03/31/2015 04/15/2015 04/30/2015 05/15/2015 05/31/2015 06/15/2015 06/30/2015 07/15/2015 07/31/2015 08/15/2015 08/31/2015 09/15/2015 09/30/2015 10/15/2015 10/31/2015 11/15/2015 11/30/2015 12/15/2015 12/31/2015 01/15/2016	
Jennifer Isaacson c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	125,296.34		salary
Relationship to debtor daughter of member-Speech therapist and Director of Rehabilitation for all Debtors' facilities			
30.9		11/15/2015 11/30/2015 12/15/2015 12/31/2015 01/15/2016	
Lacey Jones c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	34,134.80		salary
Relationship to debtor daughter in law of member-Administrative support in home office – terminated on/or about 01/15/16			

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Case number (if known) **1:16-bk-10272**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 0.		01/15/2015 01/31/2015 02/15/2015 02/28/2015 03/15/2015 03/31/2015 04/15/2015 04/30/2015 05/15/2015 05/31/2015 06/15/2015 06/30/2015 07/15/2015 07/31/2015 08/15/2015 08/31/2015 09/15/2015 09/30/2015 10/15/2015 10/31/2015 11/15/2015 11/30/2015 12/15/2015 12/31/2015 01/15/2016 02/06/2015 03/26/2015 04/30/2015 07/02/2015 08/19/2015	
Donna Magnuson c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	158,645.18		salary
Relationship to debtor COO			

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Case number (if known) **1:16-bk-10272**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 1.		01/15/2015 01/31/2015 02/15/2015 02/28/2015 03/15/2015 03/31/2015 04/15/2015 04/30/2015 05/15/2015 05/31/2015 06/15/2015 06/30/2015 07/15/2015 07/31/2015 08/15/2015 08/31/2015 09/15/2015 09/30/2015 10/15/2015 10/31/2015 11/15/2015 11/30/2015 12/15/2015 12/31/2015 01/15/2016 01/23/2015 04/30/2015 06/04/2015 08/07/2015 10/12/2015 10/20/2015	
David Rawiszer c/o New Beginnings 4704 Hixson Pike Hixson, TN 37343	142,108.03		salary
Relationship to debtor CFO			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor **New Beginnings Care, LLC**

Case number (if known) **1:16-bk-10272**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 21, 2016**

/s/ Debbie Jones

Signature of individual signing on behalf of the debtor

Debbie Jones

Printed name

Position or relationship to debtor **Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes